

Daniel Okafor

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PROFILE

Investment professional focused on lower-middle-market infrastructure and business services. Experience spans financial modeling, commercial diligence, transaction execution, and portfolio performance across \$780M in evaluated enterprise value.

EXPERIENCE

Investment Associate

North Coast Capital Partners Inc. · Toronto

2022 – Present

- Evaluated 46 platform and add-on opportunities and presented 11 investment committee memoranda
- Built operating and debt models for three completed transactions totaling \$214M in enterprise value
- Designed monthly portfolio dashboards covering liquidity, covenant headroom, pricing, and organic growth

Investment Banking Analyst

Dominion Securities Ltd. · Toronto

2020 – 2022

- Supported seven sell-side and capital-raising mandates in infrastructure and industrial technology
- Prepared valuation, accretion, and sensitivity analyses for transactions up to \$1.1B

Corporate Finance Intern

Maple Grid Energy Corp. · Calgary

2019

- Analyzed project returns and financing scenarios for a 180 MW renewable portfolio

SELECTED TRANSACTIONS

Acquisition of a regional testing-services platform

Business services · \$96M enterprise value

2024

- Owned the operating model, lender case, management diligence tracker, and investment committee exhibits

EDUCATION AND CERTIFICATIONS

Honours B.Com., Finance

Queen's University

2020

CFA Charterholder

CFA Institute

2024